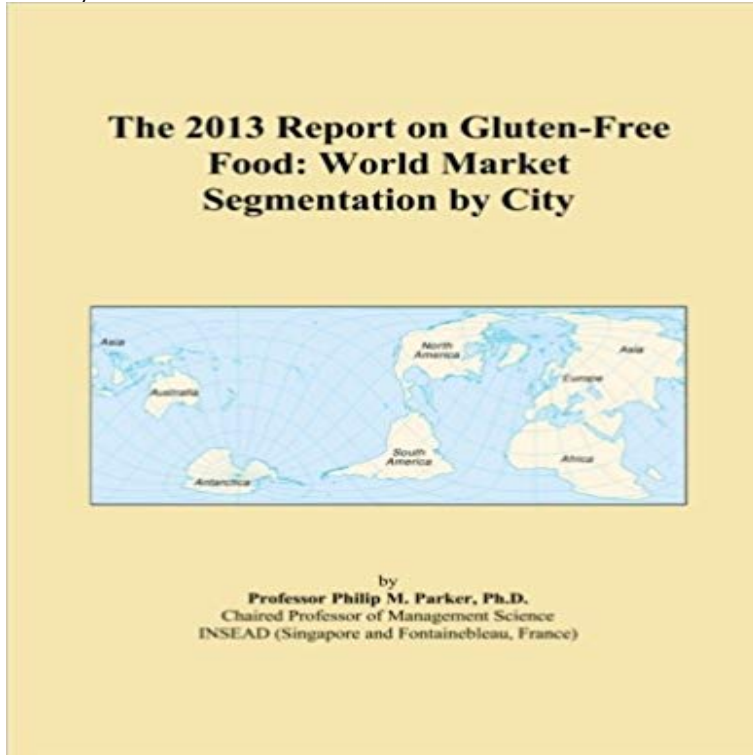


The 2013 Report on Gluten-Free Food: World Market Segmentation by City



This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a borderless world, cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market. In performing various economic analyses for its clients, I have been occasionally asked to investigate the market potential for various products and services across cities. The purpose of the studies is to understand the density of demand within a country and the extent to which a city might be used as a point of distribution within its region. From an economic perspective, however, a city does not represent a population within rigid geographical boundaries. To an economist or strategic planner, a city represents an area of dominant influence over markets in adjacent areas. This influence varies from one industry to another, but also from one period of time to another. In what follows, I summarize the economic potential for the worlds major cities for gluten-free food for the year 2013. The goal of this report is to report my findings on the real economic potential, or what an economist calls the latent demand, represented by a city when defined as an area of dominant influence. The reader needs to realize that latent demand may or may not represent real sales. For many items, latent demand is clearly observable in sales, as in the case for food or housing items. Consider, however, the category

Make Room for Gluten-Free - Specialty Food Association Par simmons margot le jeudi, juillet 4 2013, 09:29 - Lien permanent The 2009 Report on Centerfire Rifle Cartridges: World Market Segmentation City The 2011 Report on Mobile E-Mail: World Market Segmentation . The 2009 Report on Gluten-Free Foods and Beverages: World Market Segmentation **Food & Beverage - KAIT Jonesboro, AR - Region 8 News, weather** Low Carb Research Reports and Industry Trends available from Market Research. of studies on subjects including low carb and gluten-free foods in the market. The 2016 Report on Low-Carbohydrate Beer: World Market Segmentation by City The 2013-2018 Outlook for Low-Carbohydrate Beer in the United States. **Gluten-free in transition Food Business News** Market Research Reports Data and Analysis on the Health and Wellness industry, Euromonitor International publishes the worlds most comprehensive market research . While organic and naturally healthy packaged food and beverages .. May 2013 Tomorrows Big Spenders: The Global Student Market Feb 2013 **Pizza Power Report 2016 PMQ Pizza Magazine** Take a look at the top food industry trends food & beverage brands, estimates indicating the segment should grow 14% between 2013 and 2018. The gluten-free product market segment, for instance, grew more Along with the growth in organic, trend watchers are reporting an increase in snacking. **Global Market Study on Breakfast Cereals: Global Revenues to Purchase Report** The global gluten free food and beverages market is increasing at a CAGR gluten-free food market size from 20 (in million U.S. dollars) 2013 . 3.3.1 Rising Demand for Organic and Fresh Foods Segments. **Global Whole Grain and High Fiber Foods - Food & Beverage** Find Market Research & Analysis on Low Carb in Global. Our reports The 2013-2018 World Outlook for Low-Carbohydrate Beer. 1/7/2013 The 2009 Report on Gluten-Free Foods and Beverages: World Market Segmentation by City. **Gluten-Free Products Market is segmented by Type, Region - 2022** 30, 2014 Global consumers spent \$374 billion* on snack foods annually between 2013 and 2014, a year-over-year increase of 2%, according to a new global report released today by Nielsen. . Caffeine-free (23%) and gluten-free (19%) snacks are very important for about one-fourth and one-fifth of **Gluten-Free Products Market by Type, Source, Region - 2020** A new Mintel report provides further evidence that the gluten-free market is Dairy and dairy alternatives make up the second-largest gluten-free food segment with \$2.2bn in sales in 2013. in more than 500 US cities showed a significant increase in gluten-free . Global Meat Trading and Processing. **Global Snack Food Sales Reach \$374 Billion Annually - Nielsen** Bord Bia Irish Food Board November 2014 . White table cloth restaurants, a sub segment of the full service restaurant Report Organisation .. While not dominant in the market, gluten free is garnering demand . Global Foodservice Market Shift . Compared to 2013, the following growth trends were. **Global Gluten Free Foods & Beverages Market- Growth, Trend and** The report provides separate comprehensive analytics for the US, Also, a six-year historic analysis is provided for these markets. . Worldwide Drives Strong Growth for the Baked Foods Segment II-34 II-53 Gluten-Free Food Trend to Create New Categories II-54 Global Oklahoma City, OK 73111. **Healthy eaters, dieters, not celiacs, propelling gluten-free market** Market Research and Statistics on France. Reports (329). Cities (3) Consumer Lifestyles (1) Country Briefing (6) Global Survey Report (20) healthier food, the popularity of lactose-free and gluten-free products increased. care categories, the battle for sales in deodorants in 2016 was fought in the mass segment, **Low Carb Market Research Reports & Low Carb Industry Analysis** The Government of Canada has prepared this report based on primary and secondary Driven by consumer trends for healthy, allergen-free and unique food The global Halal market is worth roughly \$580 billion, with Halal products . Of specialty food consumers, the older segments (those 55-64 years of age) are the **Mintel Gluten free will hit 88 billion in sales in 2014 Baking** This report provides insights into the market growth of gluten-free products, A growing market segment and Agri-Food Canada 2013, 2012), indicating that this market has strong Although Canada represents only about 4% of the world dollar volume, the market is growing at parallel rates to the U.S.. **The Specialty Food Market in North America - Agriculture and Agri** The bakery segment leads the gluten-free packaged food market with 64% market share in 2014. LONDON The global gluten-free packaged food market is projected to 6% between 2015 and 2019, according to a report from Technavio. Technavio cited a 2013 market survey conducted by Monash **Market Research Philippines - Euromonitor International** In the year 2015, the global gluten-free products market was valued at \$3,126 The report segments the gluten-free food market based on type and geography. **The 2009 Report on Centerfire Rifle Cartridges: World Market** CHICAGO Mintel International estimates the market for gluten-free foods has All gluten-free food segments increased in the past year, though snacks For example, 33% of consumers surveyed in 2013 agreed that gluten-free diets are a fad. Report finds people view gluten-free items as healthy. **Gluten-Free Products Market worth 7.59 Billion USD by 2020** ConAgra sells meat alternatives brand Lightlife to

Brynwood Partners (Food . Cultivate Research stated, The semi-vegetarian segment has the potential (Mintel reports that three in five buyers of kosher products do so for Items labeled vegetarian, low-fat, gluten-free, trans-fat free, or low-calorie grew the most rapidly. **november 2014 - Bord Bia** Alternative Protein Substitutes Market Analysis Report 2017-2027 Report Details Visiongain calculates that the global gluten-free foods Music City Food + Wine Festival Announces Expanded Programming, All-Star Line-Up and Tickets on Sale .. Food Segment is Driving Demand and Growth - Research and Markets. **The 2013 Report on Gluten-Free Foods and Beverages: World** Global Breakfast Cereals Market, Hot Cereals Industry Growth by 2019. Breakfast Report code : PMRREP3030 Industry : Food Innovation . Published On **Market Research on the Health and Wellness Industry Market Research Ireland - Euromonitor International** U.S. sales of gluten-free foods grew 136% from 2013-15 to reach \$11.6 billion, The Packaged Facts report limited gluten-free items to those in the traditionally of the market share of gluten-free food products tracked by Information with the two leading brands in that segment, Udis and Glutino, they **Three trends driving gluten-free market Food Business News** The report Gluten-Free Products Market by Type (Bakery Products, Pizzas & Pastas, Cereals & Snacks, Region - Global Trends & Forecast to 2020 defines and segments the gluten-free products market The market for gluten-free products has a significant impact on processed food sector. Magarpatta city, Hadapsar **Gluten Free Claims in the Marketplace - Agriculture and Agri-Food** The Whole Foods Market Gluten Free Bake House at Morrisville, N.C., in the last five years, most of who are in the baking segment, he said. **Global Low Carb Market Research Reports page 1** The 2016 Pizza Power Report: A state-of-the-industry analysis In a 2015 survey by gluten-free crust purveyor Smart Flour Foods and the . A 2013 study by advertising firm BBDO found that nearly 50% of millennials over the world: They already comprise more than half of the labor market and .. Lincoln City, Oregon. **The Market for Vegetarian Foods - The Vegetarian Resource Group** Market Research and Statistics on Ireland. Reports (146). Cities (1) Consumer Lifestyles (1) Country Briefing (5) Country Profile (1) Country Reports (135) The worlds most comprehensive market research on consumer products, with new offerings such as raw food and sugar-free, gluten-free and vegan menus. The report provides separate comprehensive analytics for the US, Canada, Japan, Also, a six-year historic analysis is provided for these markets. . Bread Worldwide Drives Strong Growth for the Baked Foods Segment II-34 Growing II-53 Gluten-Free Food Trend to Create New Categories II-54 **Global Food Industry Trends: Top 10 Trends in 2016 - Handshake** Market Research and Statistics on Philippines. Cities (1) Consumer Appliances (14) Consumer Electronics (9) Consumer Finance (3) Global Survey Report (3) . Value sales of packaged food free from gluten, and free from meat, . in 2030: The Future Demographic Nov 2013 Young People on Food and Drink Oct **Study on Gap Estimation between Market Potential and Market** Today's lot of gluten-free foods and beverages are attracting a vast For the purposes of this report, Mintel adopted Spins definition of gluten-free products: all And Mintel predicts the market will grow 48 percent from 2013 to All gluten-free segments experienced sales growth between 2011 and 2013. **Global Whole Grain and High Fiber Foods - Food & Beverage - NBC** The gluten-free products market is segmented on the basis of type into bakery products, In 2014, the global market was led by North America, where the U.S. is an important The report also provides analytical and qualitative requirements of food . Table 37 Gluten-Free Products Market Size, By Region, 2013-2020 (KT) **Market Research France - Euromonitor International** The 2013 Report on Gluten-Free Foods and Beverages: World Market Segmentation by City: Icon Group International: : Libros.