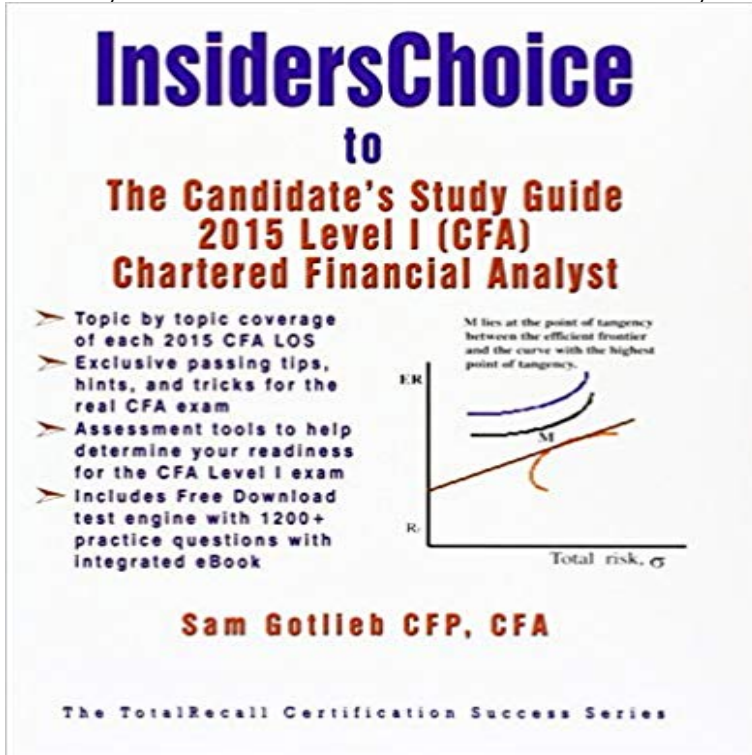


# Insiders Choice CFA 2015 Level I Certification A Complete Course of Study for Chartered Financial Analyst (With Practice Exam Software)



InsidersChoice to 2015 CFA Level 1 Concise, Numbered Outline Helps Winnow the Tangential from Whats Essential to Pass 2015 CFA Level 1 Exam! INCLUDES! FREE TEST ENGINE SOFTWARE This concise, practical guide gives you access to the personal study notes of a charter holder who passed all three levels of the Chartered Financial Analyst exams on his first attempt. Sam Gottlieb - former New York tax attorney and Merrill Lynch wealth management advisor and now a CFA exam instructor -- shares his strategies, insider insights, and tips to help you pass the 2015 Level I Exam your first time. He saves you time by cutting through the almost overwhelming, multi-volume CFA curriculum to help you separate information that is tangential from what is essential to pass the exam: Distills only the critical concepts for each Study Session and Learning Outcome Statement (LOS) into an easy-to-follow, boxed and numbered study outline. Uses Examples to show you how to apply the principles from each LOS. Clearly explains how to execute and interpret all relevant equations. Sam discovered that other study guides cover the same ground, offering less material than the CFA Institute, but still give more than you really need to know. Use this one volume as a pre-study guide to prepare you to read the CFA curriculum materials -- and as a review aid to ensure that you've mastered critical information most likely to appear on the exam. FREE DOWNLOAD of the FinancialExams test engine draws from a database of 1,000+ unique questions and 2,100 financial terms to generate an unlimited number of randomized mock exams. Correct answers are conveniently linked to relevant chapters in an eBook version of this manual so you can read the context for each answer. Use the software to first identify your strengths and weaknesses to determine where best to

allocate your limited study time. Then take lots of timed, simulated exams to help you gain confidence in taking the real exam under pressure. Our software is adaptive-it keeps generating the types of questions you find difficult to answer until they become a snap. Samuel J. Gottlieb, CFP, CFA, is now an instructor of courses for the CFA, Financial Risk Manager, and securities licensing exams. He was formerly a New York trust/estate/tax attorney and then a successful Merrill Lynch wealth management advisor.

```

window.ue_csm.cel_widgets = [      { id:
detail-bullets      } , {      id:
featurebullets_feature_div      } , {      id:
summaryContainer      } , { s: #revMHRL >
DIV      , id_gen: function(elem, index) {
return custRev + (index + 1); } } , { id:
sims_fbt      } , { id: purchase-sims-feature
} , { id: session-sims-feature      } , { id:
quickPromoBucketContent      } , { id:
productDescription      } , { id:
technicalSpecifications_feature_div      } , {
id: prodDetails      } , { id: related_ads      } , {
id: technical-data      } , { id:
tagging_lazy_load_div      } , { id:
consumption-sims      } , { id:
moreBuyingChoices_feature_div      } , { id:
product-ads-feedback_feature_div      } , { id:
DAcrt      } , { id: vtpsims      } , { c: celwidget
} , { id: fallbacksessionShvl      } , { id: rhf
} , { id: unifiedLocationPopoverSelections
}      ];      (function(a){var
b=document.ue_backdetect;b&&b.ue_back
&&a.ue&&(a.ue.bfini=b.ue_back.value);a.
uet&&a.uet(be);a.onLdEnd&&(window.ad
dEventListener?window.addEventListener(
load,a.onLdEnd,!1):window.attachEvent&
&window.attachEvent(onload,a.onLdEnd))
;a.ueh&&a.ueh(0,window,load,a.onLd,1);a.
ue&&a.ue.tag&&(a.ue_furl&&a.ue_furl.sp
lit?(b=a.ue_furl.split(.))&&b[0]&&a.ue.tag
(b[0]):a.ue.tag(nofls)))(ue_csm);      var
ue_pty=Detail,      ue_spty=Glance,
ue_pti=1590959698;      v
(function(g,h){function      d(a,d){var
b={};if(!e      !f)try{var
c=h.sessionStorage;c?a&&(undefined!==(ty
peof
d?c.setItem(a,d):b.val=c.getItem(a)):f=1}ca

```

```

tch(g){e=1 }e&&(b.e=1);return      b}var
b=g.ue
{ },a=f,e,c,a=d(csmtid);f?a=NA:a.e?a=ET:(
a=a.val,a      (a=b.oid
NI,d(csmtid,a)),c=d(b.oid),c.e (c.val=c.val
0,d(b.oid,c.val+1)),b.ssw=d);b.tabid=a))(u
e_csm>window);      (function(b,c){var
a=c.images;a&&a.length&&b.ue.count(tot
allImages,a.length)))(ue_csm,document);
(function(m,h){function I(a){if(a)return
a.replace(/^\//s+      //s+$/g,)}function
x(a,e){if(!a)return { };a.m&&a.m[k]&&(a=a
.m);var      b=e.m      e[k]
,b=a.m&&a.m[k]?b+a.m[k]:a.m&&a.m.tar
get&&a.m.target.tagName?b+(Error
handler invoked by +a.m.target.tagName+
tag):a.m?b+a.m:a[k]?b+a[k]:b+Unknown
error,b={m:b,f:a.f      a.sourceURL
a.fileName      a.filename
a.m&&a.m.target&&a.m.target.src,l:a.l
a.line      a.lineno
a.lineNumber,c:a.c?+a.c:a.c,s:[],t:m.ue.d(),
name:a.name,type:a.type,csm:J+
+(a.fromOnError?onerror:
ueLogError)},d,c,g=0,f=0,n;c=h.location;d
=a.stack (a.err?a.err.stack:);b[y]=e[y]
c&&c.href      missing;b[p]=e[p]
z;(c=e[q])&&(b[q]=+c);m.ue_ld_err&&h.p
erformance&&h.performance.timing&&(c
=h.performance.timing,f=window.performa
nce&&window.performance.now&&windo
w.performance.timing?window.performanc
e.now()+window.performance.timing.navig
ationStart:+new
Date,b.ld=0l.mxe))){l.ec++;l.ter.push(a);e=e
{ };var b=a[p] e[p];e[p]=b;e[q]=a[q]
e[q];b&&b!=z l.ecf++;w(a, e)}}function
w(a,e){if(a){var      b=x(a,e),d=e.channel
M;if(ue.log.isStub&&h[u]&&h[u][v]){var
c={ };c[d]=b;try {var
g=h[u][v]({rid:ue.rid,sid:m.ue_sid,mid:m.u
e_mid,sn:m.ue_sn,reqs:[c]}),f=h1,n;if(n!=(
f[D]&&f[D](E,g))){var      l;if(h[F]){var
k=new
h[F];k.onerror=s;k.ontimeout=s;k.onprogre
ss=s;k.onload=s;k.timeout=0;l=k}else {var
p;if(h[G]){var      q=new
h[G];p=withCredentialsin q?q:void 0}else
p=void
0;l=p}n=1}if(d=n){d.open(POST,E,!0);if(d
[H])d[H](Content-type,text/plain);d.send(g

```

```

    )}catch(r){ } }else      m.ue.log(b,
d,{nb:1});if(!a.fromOnError){g=h.console
{ };d=g.error      g.log      s;c=h[u];f=Error
logged with the Track&Report JS errors
API(http://tiny/1covqr6l8/wamazindeClieU
serJava):
;if(c&&c[v])try{f+=c[v](b)}catch(t){f+=no
info provided; converting to string
failed}else f+=b.m;d.apply(g,[f,b])} } }var
G=XMLHttpRequest,F=XDomainRequest,
N=navigator,D=sendBeacon,v=stringify,u=
JSON,p=logLevel,q=attribution,y=pageUR
L,r=skipTrace,H=setRequestHeader,k=mes
sage,s=function(){ },E=//+m.ue_furl+
/1/batch/1/OE/,l=m.ue_err,M=m.ue_err_ch
an
jserr,z=FATAL,J=v6,A=20,t=256,L=RegE
xp( (?([ ^ s ]*):( d+): d+ )?.split(
).join(String.fromCharCode(92))),K=/.*@(
.*):(//d*);x[r]=1;C[r]=1;w[r]=1;(function()
{for(var a,e=0;e      (function(c,d){var
b=c.ue,a=d.navigator;b&&b.tag&&a&&(a
=a.connection      a.mozConnection
a.webkitConnection)&&a.type&&b.tag(net
Info:+a.type)))(ue_csm>window);
(function(c,d){function      g(a,b){for(var
c=[],d=0;d
ue_csm.ue.exec(function(d,e,a){function
b(a,b){return{name:a,getFeatureValue:func
tion(){return void 0!==(b 0)}}}function
h(a,b,c){return{name:a,getFeatureValue:fu
nction(){return b===c 0}} }function
g(a,b){return{name:a,getFeatureValue:func
tion(){for(var a=0;a ue._bf.modules.push(
ue._bf.mpm(cc_ie5, 1) )
ue._bf.modules.push( ue._bf.mpm(cc_ie6,
1) )      ue._bf.modules.push(
ue._bf.mpm(cc_ie7, 1) )
ue._bf.modules.push( ue._bf.mpm(cc_ie8,
1) )      ue._bf.modules.push(
ue._bf.mpm(cc_ie9, 1) )
(function(g,b,h){function      c(){var
a;a=h.cookie.match(/session-id=(/[w//-]+)/
);a=null!==(a?[1]:null);var
b=ue_sid,c=Date.now?Date.now():(new
Date).getTime();d[a]
(e.log({k:k,t:c,nsid:a,osid:b}),f),d[a]=1)}var
k=sbk,f=csm;b=b.navigator.cookieEnabled
?!0:!1;var
e=g.ue,d={ };e.log({k:cinf,enbl:b}),f);b&&u
e_sid&&(d[ue_sid]=1,e.attach(beforeunloa

```

```
d,c),setInterval(c,1E3)))(ue_csm>window,
document);
ue_csm.ue.exec(function(e,f){var a=e.ue
{};b=a._wlo;d;if(a.ssw){d=a.ssw(CSM_pre
viousURL).val;var
c=f.location,b=b?b:c&&c.href?c.href.split(
#)[0]:void 0;c=(b
)===a.ssw(CSM_previousURL).val;!c&&
b&&a.ssw(CSM_previousURL,b);d=c?relo
ad:d?intrapage-transition:first-view}else
d=unknown;a._nt=d},NavTypeModule)(ue
_csm>window);
var
ue_mbl=ue_csm.ue.exec(function(e,a){fun
ction
k(f){b=f
{};a.AMZNPerformance=b;b.transition=b.t
ransition
{};b.timing=b.timing
{};if((f=a.webclient&&function===typeof
webclient.getRealClickTime?a.cordova&&
a.cordova.platformId&&ios===cordova.plat
formId?!1:!0:!1)&&b.tags instanceof
Array){var
c;c=-1!=b.tags.indexOf(usesAppStartTime)
b.transition.type?!b.transition.type&&-1
```

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